

Set Up Budgets in QuickBooks

<input type="checkbox"/>	Click on the Gear Icon
<input type="checkbox"/>	Go to Budgeting.
<input type="checkbox"/>	Add a budget and name it
<input type="checkbox"/>	Enter Fiscal Year
<input type="checkbox"/>	Enter Interval (monthly/quarterly/yearly)
<input type="checkbox"/>	Pre-fill data with actual data (You can also subdivide)
<input type="checkbox"/>	Review data that populates. Edit as needed.
<input type="checkbox"/>	Enter amounts per month (use arrow to copy to each month if desired)
<input type="checkbox"/>	Save and close
	Click on the dropdown next to Edit on your budget
<input type="checkbox"/>	Run Report (budgets vs actual or budget overview)

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If you click on Edit, you can change your budget as needed.

Budgets vs Actual report:

Customize: Show by Accounts vs Tot

As you begin to get actual data, you will see how you are trending vs your budget.